



HubSync Tax Platform

A centralized, integrated tax engagement platform

Why HubSync works for tax

HubSync provides a secure, centralized workspace to manage tax documents, review tax returns, electronically sign documents, review tax payment information, and distribute K-1s to investors. This all-in-one tax platform reduces portal fragmentation and gives teams clearer visibility across the full tax workflow.

How HubSync strengthens a tax engagement



Centralized workspaces

Keep tax documents, tax return packages, signatures, and tax payment information organized by workspace instead of scattered across email chains and fragmented portals.



K-1 delivery

Electronic delivery of K-1 packages to investors. Includes tracking of K-1 recipient details, delivery methods, and statuses.



Tax payment management

View tax payment instructions, due dates, reminders, payment status, and initiate tax payments all in one place.



Secure document exchange

Use a secure portal for uploads and access, supported by account level security and multifactor authentication.



Status visibility for busy teams

Give finance, tax, and authorized stakeholders a clearer view of engagement status with customizable notifications to help keep the engagement moving.



Instant, year-round access

Access documents, tax payment information, and tax returns whenever needed.